



02-20-03.

36248

PATENT

IN THE UNITED STATES PATENT AND TRADEMARK OFFICE

Applicant: Scott Fergusson

Examiner: Daniel Felten

Serial No.: 09/917,120

Group Art Unit: 3624

Filed: July 27, 2001

Docket No.: 1137.1101101

For: METHODS AND SYSTEMS FOR ASSISTING FINANCIAL SERVICES
AND THEIR REPRESENTATIVES

RECEIVED

FEB 26 2003

GROUP 3000

TRANSMITTAL SHEET**Box Amendment**Assistant Commissioner for Patents
Washington, D.C. 20231

CERTIFICATE UNDER 37 C.F.R. 1.10: The undersigned hereby certifies that this paper or papers, as described herein, are being deposited in the United States Postal Service, "Express Mail Post Office to Addressee" having an Express Mail mailing label number of : EV091135946US, in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C., 20231 on this 18th day of February, 2003.

By Lynn Thompson
Lynn Thompson

We are transmitting herewith the attached:

☒ Amendment in response to 11-20-02 office action☒ The fee has been calculated as shown:

CLAIMS AS AMENDED							
	(3)	(4)	(5)	SMALL ENTITY		OTHER	
	REMAINING CLAIMS	HIGHEST PAID	EXTRA	RATE	ADD'L FEE	RATE	ADD'L FEE
TOTAL CLAIMS	49-	47	3	x9=	\$	x18=	\$ 54
INDEPEN-DENT CLAIMS	-	=		x42=	\$	x84=	\$
() FIRST MULTIPLE DEPENDENT CLAIM				+140=	\$	+280=	\$
TOTAL				\$		\$54.00	

☒ A check in the amount of \$ 54.00 is enclosed.☒ A Change of Correspondence Address is enclosed.☒ Please charge any deficiencies or credit any overpayment in the enclosed fees to Deposit Account No. 50-0413.

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For: METHODS AND SYSTEMS FOR ASSISTING FINANCIAL SERVICES FIRMS
AND THEIR REPRESENTATIVES

AMENDMENT

Box Amendment

Assistant Commissioner for Patents
Washington, D.C. 20231

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GROUP 360

CERTIFICATE UNDER 37 C.F.R. 1.10: The undersigned hereby certifies that this paper or papers, as described herein, are being deposited in the United States Postal Service, "Express Mail Post Office to Addressee" having an Express Mail mailing label number of : EV091135946US, in an envelope addressed to: Assistant Commissioner for Patents, Washington, D.C., 20231 on this 18th day of February, 2003.

By Lynn Thompson
Lynn Thompson

Dear Sir:

This Amendment is being filed in response to the Official Action of the Examiner mailed November 20, 2002, setting a three-month shortened statutory period for response ending February 20, 2003.

In the Claims

Please add newly presented claims 48-49.

Please amend claims 1, 16, 24-26 and 34-35 as follows:

1. (Amended) A system for displaying account information from two or more accounts that are stored in one or more account database, wherein each account includes one or more account items, the system comprising:

a first data structure having two or more associated links, wherein each link identifies one or more of the accounts; and